

## ANNEX 4

## SECTORAL INVESTMENTS

| Sector  | Funds/Fund Managers with reported investments in, or focus on, sector  | Companies operating in the sector in which fund investments have been disclosed   |
|---|--|---|
| <b>OIL AND GAS</b><br>(exploration, extraction, pipeline construction, refineries, servicing) | 3i<br>Abraaj<br>Actis<br>Affinity Equity Partners<br>African Capital Alliance<br>AIG African Infrastructure Fund<br>AIG Asian Infrastructure Fund II<br>Alcazar Capital Partners<br>Altra Investments<br>Arch Financial Products<br>Ashmore Investment Management<br>Aureos<br>Axis Private Equity<br>Blackrock<br>Blackstone<br>Canadian Investment Fund for Africa<br>Carlyle Group<br>Citadel Capital<br>Conduit Capital<br>Cordiant Capital<br>Darby Overseas Investments<br>Denham Capital Management<br>Dragon Capital<br>EFG Hermes Private Equity<br>Emerging Capital Partners<br>EnCap Investments<br>Euro-Latin Capital<br>First Reserve Corporation<br>General Atlantic<br>Great Circle Capital<br>ICICI Venture<br>IDFC Private Equity<br>Jacob Ballas Capital<br>Kaznya Capital Management<br>Kerogen Capital<br>Lime Rock Partners<br>Pan African Infrastructure Development Fund<br>Patria Inverimentos<br>Pine Brook Road Partners<br>Samara Capital Partners<br>SUN Group<br>Warburg Pincus | 4Gas<br>Asia Pacific Exploration Consolidated<br>Asian Oilfield Services<br>Barra Energia Petroleo e Gas<br>Byco (formerly Bosicor Group)<br>C&C Energia (Colombia)<br>Candax Energy<br>Capsea Marine Limited<br>Caspian Services Inc<br>China National Offshore Oil Corporation<br>Chinook Energy<br>Cobalt International Energy<br>Companias Asociadas Petroleras S.A. (CAPSA)<br>Coritech International Pvt Ltd<br>DWC Drilling<br>Egyptian Refining Company (ERC)<br>Exp.<br>First Hydrocarbon Nigeria Limited<br>Franklin Offshore Holdings Pte. Ltd.<br>Frontier Drilling<br>Gammon<br>Gulf of Guinea Energy<br>Gujarat State Petronet Limited<br>HongHua Group Holding<br>Jaya Holdings<br>Keeper Resources<br>Kosmos Energy<br>Kris Energy<br>KS Distribution<br>Kuntur Transportadora de Gas<br>Maridive and Oil Services<br>Moreno Group Holdings<br>National Petroleum Company (Egypt)<br>National Oil Production Company (Egypt)<br>Nile Valley Petroleum Limited<br>OGX Petroleo<br>Ocean & Oil<br>PanAfrican Energy Corporation<br>Pan American Energy<br>Pearl Energy<br>Petrobras<br>PetroSantander Inc<br>Petro Tiger<br>Punj Lloyd<br>RBG<br>Reliance Petroleum<br>Salamander Energy<br>Sahara North Bahariya Ltd<br>Seawolf<br>Shona Energy<br>TEMA India<br>Tiway Oil |

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| <b>COAL-FIRED POWER STATIONS</b> | 3i<br>Actis<br>African Infrastructure Investment Managers<br>AIF Capital<br>AIG Asian Infrastructure Fund I and II<br>AMP Capital Asian Giants Infrastructure Fund<br>Ascent Capital<br>Ashmore Investment Management<br>Besemer Venture Partners<br>Blackstone<br>CapAsia<br>Chrys Capital<br>Citi Venture Capital International<br>Clear Trade Investment Power and Infrastructure Fund<br>Conduit Capital's Latin Power I and II<br>Cordiant Capital<br>Darby Asia Mezzanine Fund<br>Denham Capital Management<br>Everstone Indvision Fund I<br>Frontier Markets Fund Managers<br>Goldman Sachs Infrastructure Partners<br>Harith<br>IDFC Private Equity<br>IDFC Project Equity<br>IL&FS Investment Managers<br>Jacob Ballas Capital India Private Ltd<br>Morgan Stanley Infrastructure Partners<br>Northwest Venture Partners<br>Pan African Infrastructure Development Fund<br>Power Finance Corporation India Power Fund<br>Saratoga Capital's Asia Fund II<br>SBI Macquarie Infrastructure Fund<br>Sequoia Capital | Adhunik Power and Natural Resources Limited<br>Adaro Energy<br>Asian Genco<br>BGR Energy Systems Limited<br>Essar Power Limited<br>Gayatri Projects<br>GMR Energy Ltd<br>GMR Kamalanga Energy Limited<br>GN Power<br>GVK Energy<br>Ind-Barath Energy (Utkal)<br>Ind-Barath Power Infra Limited (IBPIL)<br>Kelvin Power (Pty) Ltd<br>L&T Infrastructure Development Projects Limited<br>Makmur Sejahtera Wisesa<br>Malakoff Corporation Berhad<br>Meiya Power Company<br>Monnet Power Company<br>Moser Baer Projects<br>NSW Holdings Ltd<br>Reliance Infrastructure Ltd<br>Sithe Global Power<br>Southern Cone<br>Termotasajero, Colombia<br>YTL Power International |
| MINING<br>(Coal, gold, metals)   | Actiis<br>African Lion<br>AIG-GE Latin America Infrastructure Fund<br>Altra Investments<br>AMCI Capital<br>Attijari Invest<br>Baker Steel's CF Ruffer Baker Steel Gold Fund<br>BlackRock World Mining Trust<br>Blackstone<br>Canadian Investment Fund for Africa<br>CapAsia's South-East Asia Strategic Assets Fund<br>China Mining United Fund<br>CITIC PE<br>Denham Capital<br>Dragon Capital<br>ECOFIN   | Adaro Energy<br>Adhunik Power and Natural Resources Limited<br>Albidon Limited<br>Allana Potash<br>Anglo Inyosi Coal<br>Anvil Mining<br>Asian Energy Holdings<br>Asia-Pacific Resources Ltd<br>Banro Corporation<br>BHP Billiton<br>Brazil Potash<br>Canaco Resources<br>Carbocoque<br>Centerra Gold<br>Central African Gold<br>China CBM Investment Holdings Limited<br>China Coal Energy Company  |

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|        | Emerging Capital Partners Africa Fund II<br>Emerging Capital Partners' Moroccan Infrastructure Fund<br>First Reserve Corporation<br>ICICI Venture<br>IDFC Project Equity<br>Olympus Capital<br>Pamdoza Resources Fund<br>Samara Capital<br>Saratoga Asia Fund II<br>Truffle Capital<br>Warburg Pincus<br>Zana Capital  | China Shenhua Energy<br>Compagnie Minière de Touissit<br>Copperbelt Minerals<br>Freeport McMoran Copper and Gold<br>Garrison<br>GMR Infrastructure<br>GMR Kamalanga Energy Limited<br>Gobi Coal & Energy<br>Gryphon Minerals<br>Hummingbird Resources<br>Global Coal & Mining<br>Indo Mines Ltd<br>Jindi<br>KAP Resources<br>Kasbah Resources<br>Lafayette Mining<br>Origo Partners<br>Mineral Deposits Limited<br>Mining Ventures Brasil<br>Monnet Power<br>New Dawn Mining Corp<br>Optimum Coal<br>Orezone Resources<br>Osead<br>Pamodzi Resources (Pty) Ltd<br>Rand Uranium<br>Rio Tinto<br>Rubamin Ltd<br>Sainik Mining and Allied Services Limited<br>Sama Resources<br>Semiglo<br>Tiberon Minerals Pte. Ltd<br>Toro Gold<br>Umcebo<br>Xtra Gold Resources Corporation |
| Hydro  | 3i<br>Abraaj Capital<br>Aloe Private Equity<br>Blackstone<br>Citi Venture Capital International<br>Conduit Capital's Latin Power II<br>Dragon Capital<br>E+CO Capital<br>Ecofin<br>Energy Capital<br>Eton Park Capital Management<br>FE Clean Energy Group<br>General Atlantic<br>IDFC Private Equity<br>India Infrastructure<br>Jacob Ballas New York Life International India Fund I | Bhilwara Energy<br>ECI Engineering and Construction<br>Electricité du Laos Generation<br>Gammon<br>GMR Energy<br>Greenko Group<br>HydroChile<br>SEW Infrastructure Limited<br>Sithe Global Power<br>Soma Enterprises<br>Southern Cone<br>Sri Masheshwar Hydro Power Corporation<br>Swasti Power Engineering Limited<br>Velcan Energy  |

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|---------------|---|--|
|               | Leopard Capital<br>Och-Ziff Capital Management<br>Reservoir Capital Group<br>TPG Group<br>Truffle Capital |  |